

PRESS RELEASE

Chartworth Advises MEBN in Sale to Prime

Portsmouth, NH – September 2010 – Chartworth is pleased to announce that CEU-Online, Inc. d.b.a. Medical Education Broadcast Network (“MEBN”) of Litchfield, New Hampshire has sold its operating assets to Prime Education, Inc. (“Prime”) of Tamarac, Florida. Chartworth acted as financial advisor to MEBN and its Shareholders in this transaction. “This business combination is a good example of how two companies can be combined very synergistically. Although Prime and MEBN were competitors, the two companies had very different capabilities. Prime saw an excellent opportunity to enhance its business,” according to Susan Woods, Principal of Chartworth. The acquisition was completed at the end of May 2010. Terms were not disclosed.

MEBN President and Chief Executive Officer Sharyn Lee commented, “This was the best possible deal we could have hoped for.” Ms. Lee said that she has the highest respect for Kathleen Moreo and her company Prime Education, Inc. “It’s a very good company. My co-founder Ron Miner and I look forward to working with the Prime team to fully utilize the MEBN’s technology and data to allow Prime to expand its product and therapeutic offerings.”

About Chartworth

Chartworth provides corporate finance, investment banking, business development and management consulting services to entrepreneurial companies. The firm specializes in helping businesses in transition build and realize corporate value through mergers and acquisitions.

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